

PART I

THE BOMBAY BURMAH TRADING CORPORATION, LIMITED

Registered Office: 9, Wallace Street, Fort, Mumbai 400 001. CIN L99999MH1863PLC000002

Rupees in Lakhs

Statement of Standalone / Consolidated Unaudited / Audited Results for the quarter and for the Year Ended 31st March, 2015								
		Standalone basis					Consolidated	
		3 months ended 31st March 2015 (Audited)	Preceding 3 months ended 31st December 2014 (Unaudited)	Corresponding 3 months ended 31st March 2014 (Audited)	Year to date figures for current year ended 31st March, 2015 (Audited)	Year to date figures for previous year ended 31st March, 2014 (Audited)	ended 31st	
1.	Income from operations (a) Net Sales (Net of excise duty)	6,094.81	5,087.47	7,231.65	23,323.84	26,722.10	812,338.83	720,022.46
	(b) Other Operating Income	1,916.83	158.33	348.05	2,671.85	1,059.81	10,364.80	8,226.85
Ⅱ _	Total income from operations (net)	8,011.64	5,245.80	7,579.70	25,995.69	27,781.91	822,703.63	728,249.31
2.	Expenses a) Cost of materials consumed b) Purchases of stock-in-trade c) Changes in Inventories of finished goods, work-in-progress	1,830.91 1,380.42	2,141.92 31.10	1,931.17 649.65	7,804.59 1,471.63	8,655.57 845.06	422,047.43 65,128.53	375,627.07 56,785.77
	and stock-in-trade d) Employees benefits expense e) Depreciation and amorisation expenses	(1,991.65) 2,201.22 153.97	(548.58) 1,750.41 196.16	161.59 2,123.62 239.73	(1,077.55) 7,291.01 686.84	1,003.23 7,217.84 759.54	(4,342.95) 38,842.79 15,506.27	(405.31) 36,723.42 9,421.29
	f) Other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately).	2,770.75	1,575.54	2,255.54	7,757.88	7,791.11	209,983.14	194,602.23
Ш.	Total expenses	6,345.62	5,146.54	7,361.30	23,934.40	26,272.35	747,165.21	672,754.47
3. 4. 5. 6.	Profit/ (Loss) from operations before other income, finance costs and exceptional items (1-2) Other Income Profit/ (Loss) before finance costs and exceptional Items (3+4) Finance costs	1,666.03 536.14 2,202.17 820.98	99.26 425.24 524.50 732.70	218.39 442.79 661.18 651.78	2,061.29 1,635.86 3,697.15 2,694.45	1,509.56 1,364.42 2,873.98 2,151.01	75,538.42 9,995.86 85,534.28 4,065.78	55,494.84 6,736.21 62,231.05 4,316.79
7. 8.	Profit! (Loss) after finance costs but before exceptional Items (5-6) Exceptional Items Profit / (Loss) (Refer Note 5)	1,381.19	(208.20)	9.40 _	1,002.70	722.97	81,468.50 14,606.00	57,914.26 _
9. 10 11	Profit/ (Loss) before tax (7 + 8) Tax Expense/(credit) Net Profit/ (Loss) after tax (9-10)	1,381.19 299.75 1,081.43	(208.20) - (208.20)	9.40 (4.82) 14.22	1,002.70 299.75 702.95	722.97 210.18 512.79	96,074.50 26,496.22 69,578.28	57,914.26 17,692.99 40,221.27
12 13 14			- (200.00)				21.00 33,913.00	(27.00) 19,482.99
	and share of profit / (loss) of associates (11+12-13) Paid-up equity share capital (Face value of the Share - Rs.2I-) Reserves excluding Revaluation Reserves as per balance sheet. Earnings per share (before extraordinary items) [of Rs.2I- each] (not annualised):	1,081.43 1,395.44 –	(208.20) 1,395.44 –	14.22 1,395.44 —	702.95 1,395.44 23,965.00	512.79 1,395.44 24,758.43	35,686.28 1,395.44 158,303.88	20,711.28 1,395.44 127,570.05
	a) Basic b) Diluted	1.55 1.55	(0.30) (0.30)	0.02 0.02	1.01 1.01	0.73 0.73	51.15 51.15	29.68 29.68

PART II

			S	tandalone bas	is		Consol	idated
		3 months ended 31st March 2015 (Audited)	Preceding 3 months ended 31st December 2014 (Unaudited)	Corresponding 3 months ended 31st March 2014 (Audited)	Year to date figures for current year ended 31st March, 2015 (Audited)	Year to date figures for previous year ended 31st March, 2014 (Audited)	Year to date figures for the current year ended 31st March, 2015 (Audited)	
Α	PARTICULARS OF SHAREHOLDING							
1	Public shareholding - No. of Shares	23.786.155	23,786,155	23,786,155	23,786,155	23,786,155	23,786,155	23.786.155
	- No. of Shares - Percentage of Shareholding	34.09	23,766,155	34.09	34.09	34.09	34.09	34.09
2	Promoters and Promoter Group Shareholding	34.03	34.03	34.03	34.03	34.03	34.03	34.03
-	a) Pledged / Encumbered							
	- No. of Shares	2,050,000	2,725,000	5,725,000	2,050,000	5,725,000	2,050,000	5,725,000
	- Percentage of shares (as a % of the total	_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	_,,.		_,,		_,,	.,,
	shareholding of promoter and promoter group)	4.46	5.93	12.45	4.46	12.45	4.46	12.45
	- Percentage of shares (as a % of the total							
	share capital of the company)	2.94	3.91	8.21	2.94	8.21	2.94	8.21
	b) Non - encumbered							
	- No. of Shares	43,935,745	43,260,745	40,260,745	43,935,745	40,260,745	43,935,745	40,260,745
	- Percentage of shares (as a % of the total							
	shareholding of promoter and promoter group)	95.54	94.07	87.55	95.54	87.55	95.54	87.55
	Percentage of shares (as a % of the total	00.07	00.00	F7 70	00.07	F7.70	00.07	F7.70
	share capital of the company)	62.97	62.00	57.70	62.97	57.70	62.97	57.70
	Particulars	3 months ended						
		31st March, 2015		4				
В	INVESTOR COMPLAINTS							
	Pending at the beginning of the quarter		-					
	Received during the quarter		4					
	Disposed off during the quarter		4					
	Balance unresolved at the end of the quarter		_	1				

	Balance unresolved at the end of the quarter		-								
	Segmentwise Revenue, Results & Capital Employed: Rupees in Lakhs Standalone basis Consolidated										
			Consolidated								
		3 months ended 31st March 2015 (Audited)	Preceding 3 months ended 31st December 2014 (Unaudited)	Corresponding 3 months ended 31st March 2014 (Audited)	Year to date figures for current year ended 31st March, 2015 (Audited)	Year to date figures for previous year ended 31st March, 2014 (Audited)	Year to date figures for the current year ended 31st March, 2015 (Audited)	figures for the previous year ended 31st			
1.	Segment Revenue: a) Plantations b) Auto Electrical Components c) Investments d) Healthcare e) Horticulture f) Food-Bakery & Dairy Products g) Others Total	3,073.61 2,742.39 1,986.95 530.26 - 214.57	2,176.04 2,386.93 362.56 587.32 - 158.19 5.671.04	3,976.47 2,914.96 232.95 478.73 - 419.38 8,022.49	11,940.05 9,804.23 3,029.92 2,192.72 - 664.63 27,631.55	14,421.68 10,629.73 1,116.39 2,135.89 - 842.64 29,146.33	17,331.51 9,804.23 9,573.54 2,192.72 6,140.45 786,278.00 1,379.04 832,699.49	19,518.27 10,629.73 3,090.39 2,135.89 5,203.06 692,693.57 1,714.61 734,985.52			
	Less : Inter Segment Revenue	0,347.70	5,671.04	0,022.49	27,631.55	29,140.33	032,099.49	734,900.02			
2.	Net Sales / Income from Operations Segment Results: a) Plantations b) Auto Electrical Components c) Investments d) Healthcare e) Horticulture f) Food- Bakery & Dairy Products g) Others Total Less: i) Interest ii) Other Un-allocable expenditure net Total Profit / (Loss) before Tax	8,547.78 (16.87) 509.35 2,224.11 150.86 - (1,608.98) 1,258.47 (820.98) 943.69 1,381.18	5,671.04 (28.99) 272.39 362.56 140.54 - - 76.42 822.92 (732.70) (298.43) (208.21)	8,022.49 120.47 517.61 204.95 110.46 - 284.33 1,237.82 (603.26) (625.15) 9.41	27,631.55 (135.16) 1,346.45 3,029.92 471.66 - (710.40) 4,002.47 (2,694.45) (305.32) 1,002.70	29,146.33 907.57 1,497.56 1,116.39 398.01 - 734.75 4,654.28 (2,102.49) (1,828.82) 722.97	832,699.49 (69.85) 1,346.45 9,573.54 471.66 943.60 84,782.62 31,493.73 128,541.75 (4,065.78) (28,401.47) 96,074.50	734,985.52 1,103.88 1,497.56 3,090.39 398.01 2,293.44 55,787.68 (966.54) 63,204.42 (4,316.79) (973.37) 57,914.26			
3.	Capital Employed: (Segment Assets - Segment Liabilities) a) Plantations b) Auto Electrical Components c) Investments d) Healthcare e) Horticulture f) Food- Bakery & Dairy Products g) Others Unallocated	(5,438.48) 4,116.33 29,442.36 1,116.48 - 2,660.64 (6,102.39)	(4,690.71) 5,536.76 25,531.28 1,087.35 — — 2,582.44 (4,190.64)	2,315.08 5,101.94 23,420.52 972.55 — — 2,425.63 (7,640.75)	(5,438.48) 4,116.33 29,442.36 1,116.48 - - 2,660.64 (6,102.39)	2,315.08 5,101.94 23,420.52 972.55 - - 2,425.63 (7,640.75)	(3,559.65) 4,116.33 107,109.66 1,116.48 8,110.17 39,860.00 3,097.91 282.91	18,351.06 5,101.94 44,080.82 972.55 9,149.30 52,096.00 2,885.60 (3,230.58)			

			(0,102.00)	(4,130.04	, , , , , , , , ,	, J
	Less : Inter Segment Transaction	<u> </u>				=
	Total		25,794.93	25,856.48	26,594.	96
Not	es:					
Α	Standalone / Consolidated Statement	of Assets an	d Liabilities		(Rs in Lakhs)	1 N
	·	Standalo	ne audited	Consolidated audited		
	Particulars	As at year	As at year	As at year As at year		
	i di ticulai s	end 31st	end 31st	end 31st	end 31st	1
		March,2015				
Α	EQUITY AND LIABILITIES	Waron, 2010	William, 2014	Wartin,2013	Mulcil,2014	1
1	Shareholders' funds:					
'	(a) Share Capital	1,396.27	1,396.27	1,396.27	1,396.27	2
	(b) Reserves and Surplus	24,398.66	25,198.69	158,737.54	128,010.42	ľ
	(c) Money received against share warrants	21,000.00	20,100.00	100,707.01	120,010.12	١,
	,	25.794.93	26,594.96	160,133.81	129,406,69	- 3
2	Sub-total - Shareholder's funds Share application money pending allotment	25,794.93	20,594.90	100,133.61	129,400.09	
3	Minority Interest	_	_	62,445.99	48,662,15	
4	Non-current Liabilities	_	_	02,440.55	40,002.13	
•	(a) Long-term borrowings	9,885.24	6,318.38	48,581.24	46,871.38	
	(b) Deferred tax Liabilities (net)	0,000.24	121.39	179.62	1,252.45	
	(c) Other long-term liabilities	46.12	45.79	4,123.54	3,971.22	
	(d) Long-term provisions	26.80	294.38	617.95	714.16	
	Sub-total - Non-current liabilities	9,958.16	6,779,94	53,502.35	52,809.21	1
5	Current Liabilities	3,330.10	0,773.34	33,302.33	32,003.21	1
'	(a) Short-term borrowings	19,273.45	12,232.73	30,691.52	29,077.73	Γ
	(b) Trade payables	2,633.41	2,295.54	73,988.66	59,178.04	
	(c) Other current liabilities	8,432.41	2,029.39	35,633.90	27,746.83	
	(d) Short-term provisions	1,486.54	1,405.37	34,940.94	21,287.10	
	Sub-total - Current liabilities	31,825,81	17,963,03	175,255.02	137,289,70	1
	TOTAL - EQUITY AND LIABILITIES	67,578.90	51,337.93	451,337.17	368,167.75	
3	ASSETS	,	,	,	,	
ı	Non-current assets					
	(a) Fixed Assets	11,213.29	10,986.64	192,730.90	198,879.84	
	(b) Non-current investments	16,545.80	16,553.30	20,754.37	14,892.66	1
	(c) Deferred tax assets (net)	104.81	_	2,439.80	_	
	(d) Long-term loans and advances	14,553.14	7,339.55	23,592.18	13,239.49	
	(e) Other non-current assets	37.96	27.87	3,754.96	1,239.87	
	Sub-total - Non-current Assets	42,455.00	34,907.36	243,272.21	228,251.86	1
!	Current assets					
	(a) Current investments	-	_	58,770.37	28,108.19	
	(b) Inventories	9,899.07	8,406.61	51,583.25	51,494.12	le
	(c) Trade receivables	4,903.00	4,332.62	20,230.11	17,090.76	ľ
	(d) Cash and cash equivalents	5,428.68	589.90	31,522.00	15,352.45	l
	(e) Short-term loans and advances	2,949.27	2,761.65	45,515.89	27,487.89	l
	(f) Other current assets	1,943.88	339.79	443.34	382.48	1
		25,123,90	16,430,57	208.064.96	139,915.89	1
	Sub-total - Current Assets TOTAL - ASSETS	67.578.90	51,337.93	451.337.17	368,167,75	1

Notes : В

25,794.93

1 The above financial results have been reviewed by the Audit Committee and having been recommended by it to the Board for approval, were approved by the Board at its meeting held on 22nd May, 2015.

26,594.96

160,133.81

129,406.69

- $2 \; \text{The Directors have recommended a Dividend} @ 50\% i.e.$ Re.1.00 per share for the year under review. 3 In accordance with the provision of Schedule II of the Companies Act
- 2013, the Company has revised the useful life of its fixed assets from 1st April 2014. In case of fixed assets where useful life was exhausted as determined above, the Company has adjusted the net residual value as at 1st April 2014 aggregating Rs 737.67 lakhs (net of deferred tax) and Rs 1,320.91 lakhs (net of deferred tax) to retained earnings in standalone and consolidated financial results. Further in the consolidated financial results, the depreciation charge for the year ended 31 March 2015 was higher by Rs 5,314 lakhs. 4 During the year, one of the Managing Directors was paid
- Rs.340.88 lakhs as minimum remuneration in terms of Shareholders approval and Schedule V of the Companies Act, 2013 subject to the approval of the Central Government. In view of inadequacy of profits, the Corporation has made an application to the Central Government for approval to the payment of the said remuneration which is in excess of the limits prescribed by Schedule V of the Companies Act, 2013 to the extent of Rs.162.81 lakhs.
- 5 Exceptional items in consolidated financial results include : (a) Payment on account of voluntary retirement scheme for the quarter ended 31st December, 2014 and for the year ended 31 March 2015 of Rs.1,212 lakhs and Rs.1,386 lakhs respectively. (b) Profit on sale of Land and Building of Rs.15,992 lakhs pre-tax and Rs.12,368 lakhs post tax for the year ended 31 March 2015. $6\ The\ figures\ for\ the\ quarter\ ended\ 31st\ March,\ 2015\ and\ the$
- corresponding quarter ended in the previous year as reported in these financial results are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the end of third quarter of the relevant financial year. Also the figures upto the end of third quarter were reviewed and not subject to audit. On behalf of the Board

Ashok Panjwani Managing Director

Mumbai, 22nd May, 2015