



THE BOMBAY BURMAH TRADING CORPORATION, LIMITED

Registered Office : 9, Wallace Street, Fort, Mumbai 400 001.
CIN L99999MH1863PLC000002

PART I

Rupees in Lakhs

Statement of Standalone / Consolidated Unaudited / Audited Results for the quarter and for the Year Ended 31st March, 2015

	Standalone basis					Consolidated	
	3 months ended 31st March 2015 (Audited)	Preceding 3 months ended 31st December 2014 (Unaudited)	Corresponding 3 months ended 31st March 2014 (Audited)	Year to date figures for current year ended 31st March, 2015 (Audited)	Year to date figures for previous year ended 31st March, 2014 (Audited)	Year to date figures for the current year ended 31st March, 2015 (Audited)	Year to date figures for the previous year ended 31st March, 2014 (Audited)
1. Income from operations							
(a) Net Sales (Net of excise duty)	6,094.81	5,087.47	7,231.65	23,323.84	26,722.10	812,338.83	720,022.46
(b) Other Operating Income	1,916.83	158.33	348.05	2,671.85	1,059.81	10,364.80	8,226.85
Total income from operations (net)	8,011.64	5,245.80	7,579.70	25,995.69	27,781.91	822,703.63	728,249.31
2. Expenses							
a) Cost of materials consumed	1,830.91	2,141.92	1,931.17	7,804.59	8,655.57	422,047.43	375,627.07
b) Purchases of stock-in-trade	1,380.42	31.10	649.65	1,471.63	845.06	65,128.53	56,785.77
c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	(1,991.65)	(548.58)	161.59	(1,077.55)	1,003.23	(4,342.95)	(405.31)
d) Employees benefits expense	2,201.22	1,750.41	2,123.62	7,291.01	7,217.84	38,842.79	36,723.42
e) Depreciation and amortisation expenses	153.97	196.16	239.73	686.84	759.54	15,506.27	9,421.29
f) Other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately).	2,770.75	1,575.54	2,255.54	7,757.88	7,791.11	209,983.14	194,602.23
Total expenses	6,345.62	5,146.54	7,361.30	23,934.40	26,272.35	747,165.21	672,754.47
3. Profit/ (Loss) from operations before other income, finance costs and exceptional items (1-2)	1,666.03	99.26	218.39	2,061.29	1,509.56	75,538.42	55,494.84
4. Other Income	536.14	425.24	442.79	1,635.86	1,364.42	9,995.86	6,736.21
5. Profit/ (Loss) before finance costs and exceptional Items (3+4)	2,202.17	524.50	661.18	3,697.15	2,873.98	85,534.28	62,231.05
6. Finance costs	820.98	732.70	651.78	2,694.45	2,151.01	4,065.78	4,316.79
7. Profit/ (Loss) after finance costs but before exceptional Items (5-6)	1,381.19	(208.20)	9.40	1,002.70	722.97	81,468.50	57,914.26
8. Exceptional Items Profit / (Loss) (Refer Note 5)	-	-	-	-	-	14,606.00	-
9. Profit/ (Loss) before tax (7+8)	1,381.19	(208.20)	9.40	1,002.70	722.97	96,074.50	57,914.26
10. Tax Expense/(credit)	299.75	-	(4.82)	299.75	210.18	26,496.22	17,692.99
11. Net Profit/ (Loss) after tax (9-10)	1,081.43	(208.20)	14.22	702.95	512.79	69,578.28	40,221.27
12. Share of profit / (loss) of associates	-	-	-	-	-	21.00	(27.00)
13. Minority Interest	-	-	-	-	-	33,913.00	19,482.99
14. Net Profit/ (Loss) after taxes, minority interest and share of profit / (loss) of associates (11+12-13)	1,081.43	(208.20)	14.22	702.95	512.79	35,686.28	20,711.28
15. Paid-up equity share capital (Face value of the Share - Rs.2/-)	1,395.44	1,395.44	1,395.44	1,395.44	1,395.44	1,395.44	1,395.44
16. Reserves excluding Revaluation Reserves as per balance sheet.	-	-	-	23,965.00	24,758.43	158,303.88	127,570.05
17. Earnings per share (before extraordinary items) (of Rs.2/- each) (not annualised) :							
a) Basic	1.55	(0.30)	0.02	1.01	0.73	51.15	29.68
b) Diluted	1.55	(0.30)	0.02	1.01	0.73	51.15	29.68

PART II

Select information for the Quarter and Year ended 31st March, 2015

	Standalone basis					Consolidated	
	3 months ended 31st March 2015 (Audited)	Preceding 3 months ended 31st December 2014 (Unaudited)	Corresponding 3 months ended 31st March 2014 (Audited)	Year to date figures for current year ended 31st March, 2015 (Audited)	Year to date figures for previous year ended 31st March, 2014 (Audited)	Year to date figures for the current year ended 31st March, 2015 (Audited)	Year to date figures for the previous year ended 31st March, 2014 (Audited)
A PARTICULARS OF SHAREHOLDING							
1. Public shareholding							
- No. of Shares	23,786,155	23,786,155	23,786,155	23,786,155	23,786,155	23,786,155	23,786,155
- Percentage of Shareholding	34.09	34.09	34.09	34.09	34.09	34.09	34.09
2. Promoters and Promoter Group Shareholding							
a) Pledged / Encumbered							
- No. of Shares	2,050,000	2,725,000	5,725,000	2,050,000	5,725,000	2,050,000	5,725,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	4.46	5.93	12.45	4.46	12.45	4.46	12.45
- Percentage of shares (as a % of the total share capital of the company)	2.94	3.91	8.21	2.94	8.21	2.94	8.21
b) Non-encumbered							
- No. of Shares	43,935,745	43,260,745	40,260,745	43,935,745	40,260,745	43,935,745	40,260,745
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	95.54	94.07	87.55	95.54	87.55	95.54	87.55
- Percentage of shares (as a % of the total share capital of the company)	62.97	62.00	57.70	62.97	57.70	62.97	57.70
Particulars	3 months ended 31st March, 2015						
B INVESTOR COMPLAINTS							
Pending at the beginning of the quarter	-	-	-	-	-	-	-
Received during the quarter	4	-	-	-	-	-	-
Disposed off during the quarter	4	-	-	-	-	-	-
Balance unresolved at the end of the quarter	-	-	-	-	-	-	-

Segmentwise Revenue, Results & Capital Employed:

	Standalone basis					Consolidated	
	3 months ended 31st March 2015 (Audited)	Preceding 3 months ended 31st December 2014 (Unaudited)	Corresponding 3 months ended 31st March 2014 (Audited)	Year to date figures for current year ended 31st March, 2015 (Audited)	Year to date figures for previous year ended 31st March, 2014 (Audited)	Year to date figures for the current year ended 31st March, 2015 (Audited)	Year to date figures for the previous year ended 31st March, 2014 (Audited)
1. Segment Revenue:							
a) Plantations	3,073.61	2,176.04	3,976.47	11,940.05	14,421.68	17,331.51	19,518.27
b) Auto Electrical Components	2,742.39	2,386.93	2,914.96	9,804.23	10,629.73	9,804.23	10,629.73
c) Investments	1,986.95	362.56	232.95	3,029.92	1,116.39	9,573.54	3,090.39
d) Healthcare	530.26	587.32	478.73	2,192.72	2,135.89	2,192.72	2,135.89
e) Horticulture	-	-	-	-	-	6,140.45	5,203.06
f) Food-Bakery & Dairy Products	-	-	-	-	-	786,278.00	692,693.57
g) Others	214.57	158.19	419.38	664.63	842.64	1,379.04	1,714.61
Total	8,547.78	5,671.04	8,022.49	27,631.55	29,146.33	832,699.49	734,985.52
Less : Inter Segment Revenue	-	-	-	-	-	-	-
Net Sales / Income from Operations	8,547.78	5,671.04	8,022.49	27,631.55	29,146.33	832,699.49	734,985.52
2. Segment Results:							
a) Plantations	(16.87)	(28.99)	120.47	(135.16)	907.57	(69.85)	1,103.88
b) Auto Electrical Components	509.35	272.39	517.61	1,346.45	1,497.56	1,346.45	1,497.56
c) Investments	2,224.11	362.56	204.95	3,029.92	1,116.39	9,573.54	3,090.39
d) Healthcare	150.86	140.54	110.46	471.66	398.01	471.66	398.01
e) Horticulture	-	-	-	-	-	943.60	2,293.44
f) Food-Bakery & Dairy Products	-	-	-	-	-	84,782.62	55,787.68
g) Others	(1,608.98)	76.42	284.33	(710.40)	734.75	31,493.73	(966.54)
Total	1,258.47	822.92	1,237.82	4,002.47	4,654.28	128,541.75	63,204.42
Less : i) Interest	(820.98)	(732.70)	(603.26)	(2,694.45)	(2,102.49)	(4,065.78)	(4,316.79)
ii) Other Un-allocable expenditure net	943.69	(298.43)	(625.15)	(305.32)	(1,828.82)	(28,401.47)	(973.37)
Total Profit / (Loss) before Tax	1,381.18	(208.21)	9.41	1,002.70	722.97	96,074.50	57,914.26
3. Capital Employed: (Segment Assets - Segment Liabilities)							
a) Plantations	(5,438.48)	(4,690.71)	2,315.08	(5,438.48)	2,315.08	(3,559.65)	18,351.06
b) Auto Electrical Components	4,116.33	5,536.76	5,101.94	4,116.33	5,101.94	4,116.33	5,101.94
c) Investments	29,442.36	25,531.28	23,420.52	29,442.36	23,420.52	107,109.66	44,080.82
d) Healthcare	1,116.48	1,087.35	972.55	1,116.48	972.55	1,116.48	972.55
e) Horticulture	-	-	-	-	-	8,110.17	9,149.30
f) Food-Bakery & Dairy Products	-	-	-	-	-	39,860.00	52,096.00
g) Others	2,660.64	2,582.44	2,425.63	2,660.64	2,425.63	3,007.91	2,885.60
Unallocated	(6,102.39)	(4,190.64)	(7,640.75)	(6,102.39)	(7,640.75)	282.91	(3,230.58)
Less : Inter Segment Transaction	-	-	-	-	-	-	-
Total	25,794.93	25,856.48	26,594.96	25,794.93	26,594.96	160,133.81	129,406.69

Notes :

A Standalone / Consolidated Statement of Assets and Liabilities (Rs in Lakhs)

Particulars	Standalone audited		Consolidated audited	
	As at year end 31st March, 2015	As at year end 31st March, 2014	As at year end 31st March, 2015	As at year end 31st March, 2014
A EQUITY AND LIABILITIES				
1. Shareholders' funds:				
(a) Share Capital	1,396.27	1,396.27	1,396.27	1,396.27
(b) Reserves and Surplus	24,398.66	25,198.69	158,737.54	128,010.42
(c) Money received against share warrants	-	-	-	-
Sub-total - Shareholder's funds	25,794.93	26,594.96	160,133.81	129,406.69
2. Share application money pending allotment	-	-	-	-
3. Minority Interest	-	-	62,445.99	48,662.15
4. Non-current Liabilities				
(a) Long-term borrowings	9,885.24	6,318.38	48,581.24	46,871.38
(b) Deferred tax Liabilities (net)	-	121.39	179.62	1,252.45
(c) Other long-term liabilities	46.12	45.79	4,123.54	3,971.22
(d) Long-term provisions	26.80	294.38	617.95	714.16
Sub-total - Non-current liabilities	9,958.16	6,779.94	53,502.35	52,809.21
5. Current Liabilities				
(a) Short-term borrowings	19,273.45	12,232.73	30,691.52	29,077.73
(b) Trade payables	2,633.41	2,295.54	73,988.66	59,178.04
(c) Other current liabilities	8,432.41	2,029.39	35,633.90	27,746.83
(d) Short-term provisions	1,486.54	1,405.37	34,940.94	21,287.10
Sub-total - Current liabilities	31,825.81	17,963.03	175,255.02	137,289.70
TOTAL - EQUITY AND LIABILITIES	67,578.90	51,337.93	451,337.17	368,167.75
B ASSETS				
1. Non-current assets				
(a) Fixed Assets	11,213.29	10,986.64	192,730.90	198,879.84
(b) Non-current investments	16,545.80	16,553.30	20,754.37	14,892.66
(c) Deferred tax assets (net)	104.81	-	2,439.80	-
(d) Long-term loans and advances	14,553.14	7,339.55	23,592.18	13,239.49
(e) Other non-current assets	37.96	27.87	3,754.96	1,239.87
Sub-total - Non-current Assets	42,455.00	34,907.36	243,272.21	228,251.86
2. Current assets				
(a) Current investments	-	-	58,770.37	28,108.19
(b) Inventories	9,899.07	8,406.61	51,583.25	51,494.12
(c) Trade receivables	4,903.00	4,332.62	20,230.11	17,090.76
(d) Cash and cash equivalents	5,428.68	589.90	31,522.00	15,352.45
(e) Short-term loans and advances	2,949.27	2,761.65	45,515.89	27,487.89
(f) Other current assets	1,943.88	339.79	443.34	382.48
Sub-total - Current Assets	25,123.90	16,430.57	208,064.96	139,915.89
TOTAL - ASSETS	67,578.90	51,337.93	451,337.17	368,167.75